SESSION #5

National Student Loan Data System (NSLDS®) Update

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U.S. Department of Education

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AGENDA

01 Enrollment Reporting
02 Federal Perkins Update
03 Active Duty Status
04 Student Eligibility
05 Discharge Type
06 Reminders
07 NextGen NSLDS®
ENROLLMENT REPORTING
2020 CIP CODES

• Released April 2020
• Schools can report 2020 Classification of Instructional Programs (CIP) Codes

**Unique Program** = OPEID, CIP Code, CIP Year, Credential Level, and Published Program Length

• 2020 CIP Codes may be reported using:
  • Batch Submittal
  • Spreadsheet Submittal
  • Enrollment Maintenance
  • Enrollment History Update
When the only change to a program is the CIP Year, the 2020 CIP Year can be reported in the Program-Level Record (Record Type 002) for Batch and Spreadsheet.

- Only applies to CIP Codes that did not change from 2010 to 2020.
- Reporting will trigger an auto-conversion.

### Enrollment Reporting File Program-Level Record

<table>
<thead>
<tr>
<th>Pos</th>
<th>Pos</th>
<th>Attribute</th>
<th>Description</th>
<th>Field Format</th>
<th>Lth</th>
<th>Mandatory/Optional</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>3</td>
<td>Record Type</td>
<td>‘002’ indicates program record.</td>
<td>Char.</td>
<td>3</td>
<td>M</td>
</tr>
<tr>
<td>4</td>
<td>12</td>
<td>Student Current SSN</td>
<td>Student’s Current Social Security Number.</td>
<td>Char.</td>
<td>9</td>
<td>M</td>
</tr>
<tr>
<td>13</td>
<td>20</td>
<td>OPEID*</td>
<td>An institution’s unique 8-digit Office of Postsecondary Education ID (OFEID) of the location for which the enrollment is certified.</td>
<td>Char.</td>
<td>8</td>
<td>M</td>
</tr>
<tr>
<td>21</td>
<td>26</td>
<td>CIP Code</td>
<td>Six-digit Classification of Instructional Programs code (without period) identifying a program’s academic content.</td>
<td>Char.</td>
<td>6</td>
<td>M</td>
</tr>
<tr>
<td>27</td>
<td>30</td>
<td>CIP Year</td>
<td>The year in which the CIP codes used by NSLDS were published. CIP Years used by NSLDS include 2000, 2010 and 2020. Format CCYY</td>
<td>Char.</td>
<td>4</td>
<td>M</td>
</tr>
<tr>
<td>31</td>
<td>32</td>
<td>Credential Level</td>
<td>The credential level of the program.</td>
<td>Char.</td>
<td>2</td>
<td>M</td>
</tr>
</tbody>
</table>
• Programs with CIP Year older than 2020 are identified with a green triangular icon.

• Select the green icon to trigger an auto-conversion, which changes the icon from green to red and updates the CIP Year to 2020.

• Reporting will trigger an auto-conversion
PROGRAM IDENTIFIER CHANGE

• Previously, when correcting a current program’s identifiers, schools had to:
  • Inactivate the current program by reporting an Enrollment Status of “X” (Never Attended)
  • Report the new program with all the enrollment history associated with the current program

• Released in April 2020, schools can now report Program Identifier changes through:
  • Batch Submittal (Record Type 004)
  • Spreadsheet Submittal (Record Type 004)
  • Enrollment History Update
BATCH AND SPREADSHEET

- Program Identifier Changes can now be submitted in the new Program Identifier Change Record (Record Type 004)
  - Record Type 004 must be included as part of a bundle
  - Current program identifiers – A program the school has previously reported to NSLDS
    - The Record Type 002 for the program must be reported
  - New Program Identifiers – The correct identifiers for the program
ENROLLMENT HISTORY UPDATE

Program Enrollment section on the Enrollment History Update page now displays:

1. Change Identifiers button
2. CIP Year
3. “Pre-2020 CIP Year” icon when a program’s CIP Year is 2000 or 2010
ENROLLMENT HISTORY UPDATE

- When the *Change Identifiers* button is selected, updates to the program identifier fields are allowed:

- *Revert Back* button will undo change entered.
The auto-conversion and program identifier change consists of:

1. Copy all active history from the old program to the new program
2. All active history on the old program is set to Inactive
3. The most current, active, enrollment status for the old program is set to “X” (Never Attended)
NEW ERRORS

• In April 2020, new edits were added to ensure accurate reporting of 2020 CIP Year and Program Identifier Changes.

• Error 80 and 81 reviews the Program Identifier Change (Record Type 004)

<table>
<thead>
<tr>
<th>Error 80 – New Program...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Is not an active current Program on NSLDS</td>
</tr>
<tr>
<td>• Has not been reported on the Program-Level Record</td>
</tr>
<tr>
<td>• Has not been reported in another Record Type 004</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Error 81 – Current Program...</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Is an active Current Program on NSLDS</td>
</tr>
<tr>
<td>• Has been reported on the Program-Level Record</td>
</tr>
<tr>
<td>• Has not been reported in another Record Type 004</td>
</tr>
</tbody>
</table>
Error 82 reviews CIP Year in Record Type 002 and the Program Identifier Change (Record Type 004).

### Error 82 – CIP Year...

1. Non-2020 CIP Year program reported in the (002) is not the same program with a 2020 CIP Year in the same bundle

2. Non-2020 CIP Year program reported in the (002) does not already exist with a 2020 CIP Year on NSLDS

3. Current Program reported with 2020 CIP Year in the (004) is not the same program reported as New Program with a non-2020 CIP Year
**ERROR 82 - 1**

- A non-2020 CIP Year program reported in the Program-Level Record cannot be the same program with a 2020 CIP Year in the same bundle.

<table>
<thead>
<tr>
<th>Record Type</th>
<th>SSN</th>
<th>OPEID</th>
<th>CIP Code</th>
<th>CIP Yr</th>
<th>Cred. Lvl</th>
<th>PPL</th>
<th>PPL Measurement</th>
<th>Wk in TIV</th>
<th>Program</th>
</tr>
</thead>
<tbody>
<tr>
<td>002</td>
<td>006021525</td>
<td>00030300</td>
<td>430104</td>
<td>2010</td>
<td>03</td>
<td>006000</td>
<td>Y</td>
<td>000000</td>
<td>201906</td>
</tr>
<tr>
<td>002</td>
<td>006021525</td>
<td>00030300</td>
<td>430104</td>
<td>2020</td>
<td>03</td>
<td>006000</td>
<td>Y</td>
<td>000000</td>
<td>201906</td>
</tr>
</tbody>
</table>

- When the only change to the program identifier is the CIP Year, only report the updated 2020 CIP Year program in the Record Type 002.
A non-2020 CIP Year program reported in the Program-Level Record cannot be reported when a 2020 CIP Year exists on NSLDS.

Once a program has been certified with a 2020 CIP Year Program, it cannot be retroactively reported.
ERROR 82 – 3

- A Current Program reported with 2020 CIP Year in the Program Identifier Change Record (004) cannot be the same program reported as New Program with a non-2020 CIP Year.

Error(s): 82 - CIP Year conflict. You cannot update CIP Year to 2020 as a program identifier change or report 2000/2010 if the same program was previously certified with CIP Year 2020.
2020 CIP CODE STATISTICS

• As of April 2020, NSLDS calculates a school’s reporting of programs with a 2020 CIP Year for the students on its Enrollment Portfolio.

• Statistics are calculated by the total number of programs certified with active enrollment (enrollment statuses of “F”, “Q”, “H”, “L”, and “A”) on the Start Date and number of programs certified at least once with a 2020 CIP Year in the evaluation period.
• Schools who have not reported sufficient programs with 2020 CIP Year will receive the 2020 CIP Code Compliance Letter.

• Schools will be able to view a Portable Document Format (PDF) version of their 2020 CIP Code Compliance letter in the Enrollment Reporting Compliance Notification History on the Enrollment Reporting Statistics page of the NSLDSFAP.
ENROLLMENT COMPLIANCE LETTERS

• In early April 2020, FSA suspended Late Roster and Compliance Notifications to support schools during the COVID-19 pandemic.
  • Schools unable to respond to their scheduled roster will not receive a Late Roster notification.
  • Enrollment Reporting Statistics threshold has been lowered to 0% until further notice. No schools will receive Compliance Notifications.
ENROLLMENT STATISTICS REPORTS

• Enrollment Statistics Report (ENLST1) was updated to include the new 2020 CIP Code Statistics.
  • The report is available on demand in Microsoft Excel™ format.

• The delivery date of the scheduled ER Statistics Backup Detail Report (SCHCB3) was updated to the 23rd of the month.
  • Allows schools to monitor Enrollment Statistics compliance in a timelier manner
  • Report provides a list of students included in the most recent Enrollment Statistics calculation
ER 2020 INVALID CIP CODES REPORT (SCHCP4)

- Released in April 2020
- This report assists schools in determining which students have programs that need to be updated to the equivalent CIP Year 2020.
- The report is available as Ad-hoc:
  - Fixed Width Message class: OLCIPFOP
  - Comma Delimited Message class: OLCIPCOP
ER DELETED CIP CODE REPORT (SCHDC1)

- Released in April 2020
- This report assists schools in determining which students have programs with deleted CIP Codes for the CIP Year 2020
- The report is available as Ad-hoc:
  - Fixed Width Message class: DLCIPFOP
  - Comma Delimited Message class: DLCIPFOP
ER GRADUATED/WITHDRAWN CAMPUS REPORT

- Released in December 2019
- Includes students that have been certified at least once with a Campus-Level enrollment status of Graduated (G) or Withdrawn (W) within a specified timeframe.
- The report is available as Ad-hoc (SCHECK1) and Scheduled (SCHECK3):
  - Fixed Width Message class: ERGCFWOP
  - Comma Delimited Message class: ERGCCDOP
ENROLLMENT HISTORY REPORT (SCHHS1)

• Released in April 2020
• Provides all school certified active campus and program enrollment history
• The report is available as Ad-hoc:
  • Fixed Width
    Message class: ERHISFOP
  • Comma Delimited
    Message class: ERHISCOP
FEDERAL PERKINS LOAN UPDATE
### Open School-Held Perkins Loans

<table>
<thead>
<tr>
<th></th>
<th>Total Open Loans</th>
<th>1 Month</th>
<th>3 Months</th>
<th>6 Months</th>
<th>9 Months</th>
<th>1 Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open Loans</td>
<td>2,378,289</td>
<td>474,654</td>
<td>391,816</td>
<td>321,287</td>
<td>241,449</td>
<td>226,881</td>
</tr>
<tr>
<td>% of loans not updated</td>
<td></td>
<td>20%</td>
<td>16%</td>
<td>14%</td>
<td>10%</td>
<td>10%</td>
</tr>
<tr>
<td># of schools</td>
<td>1,508</td>
<td>1,477</td>
<td>1,475</td>
<td>1,469</td>
<td>1,459</td>
<td>1,436</td>
</tr>
</tbody>
</table>

- As the Federal Perkins Loan Program is winding down, the Perkins Extract By Parameters Report (REC005) can assist schools to reconcile their portfolio.

*As of 10/01/2020*
The Perkins Submittal process has been updated by retiring and modifying edits to maximize successful reporting of Perkins Loans to NSLDS.

Details of the updates to the Perkins Submittal process are in the latest Perkins Tech Update (Technical update coming late 2020).

Additional information regarding these changes can be found in the Perkins Data Provider Instructions (DPI) Appendix A (Detail Record Layouts) and Appendix B (Tables B-9 and B-10).
DEATH STATUS CONFLICT REPORT

• Released in December 2019
• Assists schools with borrowers who have a Federal Perkins Loan(s) in an open loan status with the school and at least one loan, at any entity, with the following loan status:
  • Death (DE)
  • Defaulted, then Died (DD)
  • PLUS Child Death (PZ)

Note: The closed loan status must have an effective date within the last five years

• The report is available as Ad-hoc (DSCSC1) and Scheduled (DSCSC2):
  • Fixed Width (message class DERPFWOP)
  • Comma Separated Values (CSV) (message class DERPFCDOP)
ACTIVE DUTY STATUS
ACTIVE DUTY STATUS LIST PAGE

Available online from:
1. Menu page
2. Aid tab
3. Loan Detail page

Released in August 2020

School users can view Active Duty Status information for a student, PLUS borrower, or a co-borrower to determine benefit eligibility.
ACTIVE DUTY STATUS LIST PAGE

Once the Award ID is prepopulated from the Loan Detail page or entered and Person Role is selected, click “List” to retrieve the student’s Active Duty Status information.
STUDENT ELIGIBILITY
STUDENT ELIGIBILITY

NSLDS-related fields on the Institutional Student Information Record (ISIR) and Student Aid Report (SAR) for 2021–22 Award Year.

• No new fields
• No new codes added to existing fields
DISCHARGE TYPE
DISCHARGE TYPE

- Released in November 2020
- Updated Loan Discharge Type description for HC02 for Coronavirus
  - Displayed on the Loan Detail page, in the Activities for Loan section
- The HC02 code description is updated in the School Portfolio (SCHPR1) report.
REMINDERS
ACTIVE CONFIRMATION OF TG NUMBERS

• Primary Destination Point Administrators (PDPAs) must confirm active SAIG mailboxes annually for all users within the organization

• Access to these accounts will be removed if not validated by the deadline

• Affects access to NSLDS and Title IV aid reporting including:
  • All NSLDS Online capabilities
  • NSLDS Batch Services:
    • Enrollment Reporting
    • Federal Perkins Reporting
    • GE Reporting
    • GE Notification Reporting
    • TSM/FAH Batch
    • eCDR Packages

Deadline to validate is December 11, 2020
STUDENT PRIVACY

Data from NSLDS is confidential and is protected by The Privacy Act of 1974 as amended, The Family Educational Rights and Privacy Act (FERPA), and other applicable statues and regulations.

NSLDS data includes but is not limited to:
- Any borrower- or loan-level information retrieved from NSLDS
- Usage of the NSLDS website
- Receipt of data from NSLDS reports
- Receipt of data from NSLDS batch distribution (Enrollment Reporting, FAH, etc.)
• Institutions must ensure that its third-party servicers use NSLDS data only for the purpose(s) for which the information was disclosed. For a third-party servicer, that purpose is the Title IV function for which the servicer is contracted to perform on behalf of the institution. Servicers are prohibited from using NSLDS data for any other purpose.

• The Department will initiate an administrative action against the institution and/or its third-party servicer if a third-party servicer violates this prohibition.

• Additional Guidance: https://studentprivacy.ed.gov/
01/17/2019 Logoff function changed

Logoff function changed with the move of NSLDS behind AIMS. To ensure that you have properly signed off NSLDS you must close the web browser. Users may use this link LOGOFF FROM NSLDS AND AIMS to fully logoff NSLDS without closing the browser.
PROPOSED HOMEPAGE
1. Comprehensive page for organization needs

2. Quickly retrieve other school locations

3. Snapshot view of your schools’ batch services
PROPOSED FINANCIAL AID DASHBOARD

1. Holistic approach to the borrower's financial aid information
2. Including more transparency with the aid recipient’s role
3. Ability to hide borrower alerts on all pages
4. Overview of borrower’s balance
5. Improved borrower aggregate table
1. Snapshot view of grant information

2. Quick Glance at Subsidized Usage Limit Applies (SULA)
1. Ability to export the borrower's loan summary information
2. Loan Notes
   
a) Help distinguish between Federally, Commercially, and School-Serviced Loans

b) Highlight key indicators for each loan
PROPOSED GRANTS

1. One-stop-shop for grant information

2. Tabs for each grant type

3. Teacher Education Assistance for College and Higher Education (TEACH) Grants converted to Direct Unsubsidized Loan easily identifiable
PROPOSED ENROLLMENT SUMMARY

1. Combined current NSLDS enrollment pages

2. Quick Links
**PROPOSED ENROLLMENT SUMMARY**

3. Expandable table view

### Current Enrollment

<table>
<thead>
<tr>
<th>School OPEID</th>
<th>School Name</th>
<th>Most Recent Status</th>
<th>Effective Date</th>
<th>Anticipated Completion Date</th>
<th>Certification Date</th>
<th>Certification Method</th>
<th>Source Code - Source</th>
<th>Update Enrollment</th>
<th>View Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>06789900</td>
<td>NORTH SOUTH UNIVERSITY</td>
<td>G - Graduated</td>
<td>04/07/2020</td>
<td>04/07/2020</td>
<td>04/07/2020</td>
<td>School Batch</td>
<td>06789900 - School</td>
<td>Update</td>
<td>View</td>
</tr>
</tbody>
</table>

- **CIP Code:** 24.0102
- **CIP Year:** 2010
- **Description:** General Studies
- **Credential Level:** 02 - Associate's Degree
- **Special Program Indicator:** P - Preparatory Coursework, Graduate Professional Program

- **Reported Program Length:** 2.0 Years
- **Published Program Length:** 2.0 Years
- **Program Begin Date:** 04/07/2018
- **Effective Date:** 04/07/2020
- **Weeks in Academic Year:** 0.0

- **Certification Date:** 04/07/2020
- **Certification Method:** School Batch

- **Close or Equal to Undergrad Comb. Limit:**
- **Overpayments:**
- **Reaffirmations:**

Current... Student, Parent PLUS Borrowers
ReaffirmationsClose or Equal to Undergrad Comb. Limit
Hide Warnings
Overpayments
Reaffirmations

[View Details]
1. Streamlined layout enables users to easily certify student’s enrollment information
**PROPOSED ENROLLMENT MAINTENANCE**

2. Enhanced editing and display of errors
PROPOSED ENROLLMENT DASHBOARD

1. Users can change the dashboard to view other location

2. Centralized hub to view all enrollment alerts
3. Enrollment fast figures gives you a high-level overview of the school’s reporting

4. Overview of the school’s submittal tracking
NSLDS® CONTACT INFORMATION

Customer Support Center

- Phone: 1-800-999-8219
- Toll: 785-838-2141
- Fax: 785-840-9699
- Web: nsldsfap.ed.gov
- Email: nslds@ed.gov